

CHAPTER 11 DEBTOR PROJECTIONS

	January	February	March	April	May	June	July	August	September	October	November	December
	Month	Month	Month	Month	Month	Month	Month	Month	Month	Month	Month	Month
	1	2	3	4	5	6	7	8	9	10	11	12
INCOME												
Room Revenue			\$ 89,550.00	\$ 94,525.00	\$ 99,500.00	\$ 104,475.00	\$ 109,450.00	\$ 114,425.00	\$ 104,475.00	\$ 114,425.00	\$ 119,400.00	\$ 99,500.00
Meeting Room/Suite Shop			\$ 450.00	\$ 475.00	\$ 500.00	\$ 525.00	\$ 550.00	\$ 575.00	\$ 525.00	\$ 575.00	\$ 600.00	\$ 500.00
Net Income			\$ 90,000.00	\$ 95,000.00	\$ 100,000.00	\$ 105,000.00	\$ 110,000.00	\$ 115,000.00	\$ 105,000.00	\$ 115,000.00	\$ 120,000.00	\$ 100,000.00
EXPENSES												
Net Payroll incl. Payroll taxes			\$ 24,000.00	\$ 24,000.00	\$ 24,000.00	\$ 24,000.00	\$ 24,000.00	\$ 24,000.00	\$ 24,000.00	\$ 24,000.00	\$ 24,000.00	\$ 24,000.00
Office & Administrative Expenses			\$ 800.00	\$ 800.00	\$ 800.00	\$ 800.00	\$ 800.00	\$ 800.00	\$ 800.00	\$ 800.00	\$ 800.00	\$ 800.00
Credit Card Fees/Other Dues & Taxes			\$ 1,850.00	\$ 1,850.00	\$ 1,850.00	\$ 1,850.00	\$ 1,850.00	\$ 1,850.00	\$ 1,850.00	\$ 1,850.00	\$ 1,850.00	\$ 1,850.00
Franchise Fees/Royalties/Commission Hilton			\$ 8,059.00	\$ 8,507.00	\$ 8,955.00	\$ 9,402.00	\$ 9,850.00	\$ 10,298.00	\$ 9,402.00	\$ 10,298.00	\$ 10,746.00	\$ 8,955.00
Utilities (Electricity, Water, Gas, Trash)			\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00
Insurance(Health & Building)			\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00
Repairs & Maintenance			\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00
Supplies/Chemicals			\$ 5,373.00	\$ 5,671.00	\$ 5,970.00	\$ 6,268.00	\$ 6,567.00	\$ 6,865.00	\$ 6,268.00	\$ 6,865.00	\$ 7,164.00	\$ 5,970.00
Food Costs			\$ 3,582.00	\$ 3,781.00	\$ 3,980.00	\$ 4,179.00	\$ 4,378.00	\$ 4,577.00	\$ 4,179.00	\$ 4,179.00	\$ 4,776.00	\$ 3,980.00
Legal/Accounting			\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00
Telephone/Cable/Internet			\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00
TOTAL EXPENSES			\$ 58,664.00	\$ 59,609.00	\$ 60,555.00	\$ 61,499.00	\$ 62,445.00	\$ 63,390.00	\$ 61,499.00	\$ 62,992.00	\$ 64,336.00	\$ 60,555.00
PLAN PAYMENTS CLASS												
2 Allowed Secured Claims of PNC Bank												
Principal and Interest on Loan			\$ 15,000.00	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00
Property Tax and Insurance			\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00
2 Secured Claims SBA Loan			\$ -	\$ -	\$ 731.00	\$ 731.00	\$ 731.00	\$ 731.00	\$ 731.00	\$ 731.00	\$ 731.00	\$ 731.00
Hilton Pre-petition Franchise fees						\$ 6,888.00	\$ 6,888.00	\$ 6,888.00	\$ 6,888.00	\$ 6,888.00	\$ 6,888.00	\$ -
Unsecured Creditors			\$ 179.69	\$ 179.69	\$ 179.69	\$ 179.69	\$ 179.69	\$ 179.69	\$ 179.69	\$ 179.69	\$ 179.69	\$ 179.69
TOTAL PLAN PAYMENTS			\$ 24,179.69	\$ 24,179.69	\$ 24,910.69	\$ 31,798.69	\$ 31,798.69	\$ 31,798.69	\$ 31,798.69	\$ 31,798.69	\$ 31,798.69	\$ 24,910.69
NET INCOME			\$ 7,156.31	\$ 11,211.31	\$ 14,534.31	\$ 11,702.31	\$ 15,756.31	\$ 19,811.31	\$ 11,702.31	\$ 20,209.31	\$ 23,865.31	\$ 14,534.31
CUMULATIVE INCOME			\$ 7,156.31	\$ 18,367.62	\$ 32,901.93	\$ 44,604.24	\$ 60,360.55	\$ 80,171.86	\$ 91,874.17	\$ 112,083.48	\$ 135,948.79	\$ 150,483.10

	January	February	March	April	May	June	July	August	September	October	November	December
	Month	Month	Month	Month	Month	Month	Month	Month	Month	Month	Month	Month
	13	14	15	16	17	18	19	20	21	22	23	24
INCOME												
Room Revenue	\$ 96,515.00	\$ 114,425.00	\$ 129,350.00	\$ 149,250.00	\$ 119,400.00	\$ 129,350.00	\$ 119,400.00	\$ 96,515.00	\$ 109,450.00	\$ 129,350.00	\$ 129,350.00	\$ 89,550.00
Meeting Rm & Suite Shop	\$ 485.00	\$ 575.00	\$ 650.00	\$ 750.00	\$ 600.00	\$ 650.00	\$ 600.00	\$ 485.00	\$ 550.00	\$ 650.00	\$ 650.00	\$ 450.00
Net Income	\$ 97,000.00	\$ 115,000.00	\$ 130,000.00	\$ 150,000.00	\$ 120,000.00	\$ 130,000.00	\$ 120,000.00	\$ 97,000.00	\$ 110,000.00	\$ 130,000.00	\$ 130,000.00	\$ 90,000.00
EXPENSES												
Net Payroll incl. Payroll taxes	\$ 24,000.00	\$ 24,000.00	\$ 24,000.00	\$ 24,000.00	\$ 24,000.00	\$ 24,000.00	\$ 24,000.00	\$ 24,000.00	\$ 24,000.00	\$ 24,000.00	\$ 24,000.00	\$ 24,000.00
Office & Administrative Expenses	\$ 800.00	\$ 800.00	\$ 800.00	\$ 800.00	\$ 800.00	\$ 800.00	\$ 800.00	\$ 800.00	\$ 800.00	\$ 800.00	\$ 800.00	\$ 800.00
Credit Card Fees/Other Dues & Taxes	\$ 1,850.00	\$ 1,850.00	\$ 1,850.00	\$ 1,850.00	\$ 1,850.00	\$ 1,850.00	\$ 1,850.00	\$ 1,850.00	\$ 1,850.00	\$ 1,850.00	\$ 1,850.00	\$ 1,850.00
Franchise Fees/Royalties/Commission Hilton	\$ 8,686.00	\$ 10,298.00	\$ 11,641.00	\$ 13,432.00	\$ 10,746.00	\$ 11,641.00	\$ 10,746.00	\$ 8,686.00	\$ 9,850.00	\$ 11,641.50	\$ 11,641.50	\$ 8,059.00
Utilities (Electricity, Water, Gas, Trash)	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00
Insurance(Health & Building)	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00
Repairs & Maintenance	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00
Supplies/Chemicals	\$ 5,790.00	\$ 6,865.00	\$ 7,761.00	\$ 8,955.00	\$ 7,164.00	\$ 7,761.00	\$ 7,164.00	\$ 5,790.00	\$ 6,567.00	\$ 7,761.00	\$ 7,761.00	\$ 5,373.00
Food Costs	\$ 3,860.00	\$ 4,577.00	\$ 5,174.00	\$ 5,970.00	\$ 4,776.00	\$ 5,174.00	\$ 4,776.00	\$ 3,860.00	\$ 4,378.00	\$ 5,174.00	\$ 5,174.00	\$ 3,582.00
Legal/Accounting	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00
Telephone/Cable/Internet	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00
TOTAL EXPENSES	\$ 59,986.00	\$ 63,390.00	\$ 66,226.00	\$ 70,007.00	\$ 64,336.00	\$ 66,226.00	\$ 64,336.00	\$ 59,986.00	\$ 62,445.00	\$ 66,226.50	\$ 66,226.50	\$ 58,664.00
PLAN PAYMENTS CLASS												
2 Allowed Secured Claims of PNC Bank												
Principal and Interest on Loan	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00
Property Tax and Insurance	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00
2 Secured Claims SBA Loan	\$ 731.00	\$ 731.00	\$ 731.00	\$ 731.00	\$ 731.00	\$ 731.00	\$ 731.00	\$ 731.00	\$ 731.00	\$ 731.00	\$ 731.00	\$ 731.00
Unsecured Creditors	\$ 179.69	\$ 179.69	\$ 179.69	\$ 179.69	\$ 179.69	\$ 179.69	\$ 179.69	\$ 179.69	\$ 179.69	\$ 179.69	\$ 179.69	\$ 179.69
TOTAL PLAN PAYMENTS	\$ 24,910.69	\$ 24,910.69	\$ 24,910.69	\$ 24,910.69	\$ 24,910.69	\$ 24,910.69	\$ 24,910.69	\$ 24,910.69	\$ 24,910.69	\$ 24,910.69	\$ 24,910.69	\$ 24,910.69
NET INCOME	\$ 12,103.31	\$ 26,699.31	\$ 38,863.31	\$ 55,082.31	\$ 30,753.31	\$ 38,863.31	\$ 30,753.31	\$ 12,103.31	\$ 22,644.31	\$ 38,862.81	\$ 38,862.81	\$ 6,425.31
CUMULATIVE INCOME	\$ 164,563.00	\$ 191,262.31	\$ 230,125.62	\$ 285,207.93	\$ 315,961.24	\$ 354,824.55	\$ 385,577.86	\$ 397,681.17	\$ 420,325.48	\$ 459,188.29	\$ 498,051.10	\$ 504,476.41

January	February	March	April	May	June	July	August	September	October	November	December
Month	Month	Month	Month	Month	Month	Month	Month	Month	Month	Month	Month
25	26	27	28	29	30	31	32	33	34	35	36

INCOME												
Room Revenue	\$ 107,000.00	\$ 125,000.00	\$ 140,000.00	\$ 160,000.00	\$ 130,000.00	\$ 140,000.00	\$ 130,000.00	\$ 107,000.00	\$ 120,000.00	\$ 140,000.00	\$ 140,000.00	\$ 100,000.00
Misc Sales (Meeting/Suite Shop)												
Other Income												
Net Income	\$ 107,000.00	\$ 125,000.00	\$ 140,000.00	\$ 160,000.00	\$ 130,000.00	\$ 140,000.00	\$ 130,000.00	\$ 107,000.00	\$ 120,000.00	\$ 140,000.00	\$ 140,000.00	\$ 100,000.00
EXPENSES												
Net Payroll incl. Payroll taxes	\$ 24,000.00	\$ 24,000.00	\$ 24,000.00	\$ 24,000.00	\$ 24,000.00	\$ 24,000.00	\$ 24,000.00	\$ 24,000.00	\$ 24,000.00	\$ 24,000.00	\$ 24,000.00	\$ 24,000.00
Office & Administrative Expenses	\$ 800.00	\$ 800.00	\$ 800.00	\$ 800.00	\$ 800.00	\$ 800.00	\$ 800.00	\$ 800.00	\$ 800.00	\$ 800.00	\$ 800.00	\$ 800.00
Credit Card Fees/Other Dues & Taxes	\$ 1,850.00	\$ 1,850.00	\$ 1,850.00	\$ 1,850.00	\$ 1,850.00	\$ 1,850.00	\$ 1,850.00	\$ 1,850.00	\$ 1,850.00	\$ 1,850.00	\$ 1,850.00	\$ 1,850.00
Franchise Fees/Royalties/Commission Hilton	\$ 7,900.00	\$ 7,900.00	\$ 7,900.00	\$ 7,900.00	\$ 7,900.00	\$ 7,900.00	\$ 7,900.00	\$ 7,900.00	\$ 7,900.00	\$ 7,900.00	\$ 7,900.00	\$ 7,900.00
Utilities (Electricity, Water, Gas, Trash)	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00
Insurance(Health & Building)	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00
Repairs & Maintenance	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00
Supplies/Chemicals	\$ 3,400.00	\$ 3,400.00	\$ 3,400.00	\$ 3,400.00	\$ 3,400.00	\$ 3,400.00	\$ 3,400.00	\$ 3,400.00	\$ 3,400.00	\$ 3,400.00	\$ 3,400.00	\$ 3,400.00
Food Costs	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00
Legal/Accounting	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00
Telephone/Cable/Internet	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00
TOTAL EXPENSES	\$ 54,450.00	\$ 54,450.00	\$ 54,450.00	\$ 54,450.00	\$ 54,450.00	\$ 54,450.00	\$ 54,450.00	\$ 54,450.00	\$ 54,450.00	\$ 54,450.00	\$ 54,450.00	\$ 54,450.00
PLAN PAYMENTS CLASS												
N/A Administrative Expenses and US Trustee Fees	\$ 550.00	\$ 550.00	\$ 550.00	\$ 550.00	\$ 550.00	\$ 550.00	\$ 550.00	\$ 550.00	\$ 550.00	\$ 550.00	\$ 550.00	\$ 550.00
2 Allowed Secured Claims of PNC Bank												
Principal and Interest on Loan	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00
Property Tax and Insurance	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00
2 Secured Claims SBA Loan	\$ 731.00	\$ 731.00	\$ 731.00	\$ 731.00	\$ 731.00	\$ 731.00	\$ 731.00	\$ 731.00	\$ 731.00	\$ 731.00	\$ 731.00	\$ 731.00
Unsecured Creditors	\$ 179.69	\$ 179.69	\$ 179.69	\$ 179.69	\$ 179.69	\$ 179.69	\$ 179.69	\$ 179.69	\$ 179.69	\$ 179.69	\$ 179.69	\$ 179.69
TOTAL PLAN PAYMENTS	\$ 25,460.69	\$ 25,460.69	\$ 25,460.69	\$ 25,460.69	\$ 25,460.69	\$ 25,460.69	\$ 25,460.69	\$ 25,460.69	\$ 25,460.69	\$ 25,460.69	\$ 25,460.69	\$ 25,460.69
NET INCOME	\$ 27,089.31	\$ 45,089.31	\$ 60,089.31	\$ 80,089.31	\$ 50,089.31	\$ 60,089.31	\$ 50,089.31	\$ 27,089.31	\$ 40,089.31	\$ 60,089.31	\$ 60,089.31	\$ 20,089.31
CUMULATIVE INCOME	\$ 715,111.00	\$ 760,200.31	\$ 820,289.62	\$ 900,378.93	\$ 950,468.24	\$ 1,010,557.55	\$ 1,060,646.86	\$ 1,087,736.17	\$ 1,127,825.48	\$ 1,187,914.79	\$ 1,248,004.10	\$ 1,268,093.41

	January	February	March	April	May	June	July	August	September	October	November	December
	Month	Month	Month	Month	Month	Month	Month	Month	Month	Month	Month	Month
	37	38	39	40	41	42	43	44	45	46	47	48
INCOME												
Room Revenue	\$ 120,000.00	\$ 145,000.00	\$ 180,000.00	\$ 160,000.00	\$ 140,000.00	\$ 145,000.00	\$ 135,000.00	\$ 140,000.00	\$ 115,000.00	\$ 130,000.00	\$ 140,000.00	\$ 110,000.00
Misc Sales (Meeting/Suite Shop)												
Other Income												
Net Income	\$ 120,000.00	\$ 145,000.00	\$ 180,000.00	\$ 160,000.00	\$ 140,000.00	\$ 145,000.00	\$ 135,000.00	\$ 140,000.00	\$ 115,000.00	\$ 130,000.00	\$ 140,000.00	\$ 110,000.00
EXPENSES												
Net Payroll incl. Payroll taxes	\$ 24,000.00	\$ 24,000.00	\$ 24,000.00	\$ 24,000.00	\$ 24,000.00	\$ 24,000.00	\$ 24,000.00	\$ 24,000.00	\$ 24,000.00	\$ 24,000.00	\$ 24,000.00	\$ 24,000.00
Office & Administrative Expenses	\$ 800.00	\$ 800.00	\$ 800.00	\$ 800.00	\$ 800.00	\$ 800.00	\$ 800.00	\$ 800.00	\$ 800.00	\$ 800.00	\$ 800.00	\$ 800.00
Credit Card Fees/Other Dues & Taxes	\$ 1,850.00	\$ 1,850.00	\$ 1,850.00	\$ 1,850.00	\$ 1,850.00	\$ 1,850.00	\$ 1,850.00	\$ 1,850.00	\$ 1,850.00	\$ 1,850.00	\$ 1,850.00	\$ 1,850.00
Franchise Fees/Royalties/Commission Hilton	\$ 7,900.00	\$ 7,900.00	\$ 7,900.00	\$ 7,900.00	\$ 7,900.00	\$ 7,900.00	\$ 7,900.00	\$ 7,900.00	\$ 7,900.00	\$ 7,900.00	\$ 7,900.00	\$ 7,900.00
Utilities (Electricity, Water, Gas, Trash)	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00
Insurance(Health & Building)	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00
Repairs & Maintenance	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00
Supplies/Chemicals	\$ 3,400.00	\$ 3,400.00	\$ 3,400.00	\$ 3,400.00	\$ 3,400.00	\$ 3,400.00	\$ 3,400.00	\$ 3,400.00	\$ 3,400.00	\$ 3,400.00	\$ 3,400.00	\$ 3,400.00
Food Costs	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00
Legal/Accounting	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00
Telephone/Cable/Internet	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00
TOTAL EXPENSES	\$ 54,450.00	\$ 54,450.00	\$ 54,450.00	\$ 54,450.00	\$ 54,450.00	\$ 54,450.00	\$ 54,450.00	\$ 54,450.00	\$ 54,450.00	\$ 54,450.00	\$ 54,450.00	\$ 54,450.00
PLAN PAYMENTS CLASS												
N/A Administrative Expenses and US Trustee Fees	\$ 550.00	\$ 550.00	\$ 550.00	\$ 550.00	\$ 550.00	\$ 550.00	\$ 550.00	\$ 550.00	\$ 550.00	\$ 550.00	\$ 550.00	\$ 550.00
2 Allowed Secured Claims of PNC Bank												
Principal and Interest on Loan	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00
Property Tax and Insurance	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00
2 Secured Claims SBA Loan	\$ 731.00	\$ 731.00	\$ 731.00	\$ 731.00	\$ 731.00	\$ 731.00	\$ 731.00	\$ 731.00	\$ 731.00	\$ 731.00	\$ 731.00	\$ 731.00
Unsecured Creditors	\$ 179.69	\$ 179.69	\$ 179.69	\$ 179.69	\$ 179.69	\$ 179.69	\$ 179.69	\$ 179.69	\$ 179.69	\$ 179.69	\$ 179.69	\$ 179.69
TOTAL PLAN PAYMENTS	\$ 25,460.69	\$ 25,460.69	\$ 25,460.69	\$ 25,460.69	\$ 25,460.69	\$ 25,460.69	\$ 25,460.69	\$ 25,460.69	\$ 25,460.69	\$ 25,460.69	\$ 25,460.69	\$ 25,460.69
NET INCOME	\$ 40,089.31	\$ 65,089.31	\$ 100,089.31	\$ 80,089.31	\$ 60,089.31	\$ 65,089.31	\$ 55,089.31	\$ 60,089.31	\$ 35,089.31	\$ 50,089.31	\$ 60,089.31	\$ 30,089.31
CUMULATIVE INCOME	\$ 1,310,339.00	\$ 1,364,789.00	\$ 1,464,878.31	\$ 1,544,967.62	\$ 1,605,056.93	\$ 1,670,146.24	\$ 1,725,235.55	\$ 1,785,324.86	\$ 1,820,414.17	\$ 1,870,503.48	\$ 1,930,592.79	\$ 1,960,682.10

	January	February	March	April	May	June	July	August	September	October	November	December
	Month	Month	Month	Month	Month	Month	Month	Month	Month	Month	Month	Month
	49	50	51	52	53	54	55	56	57	58	59	60
INCOME												
Room Revenue	\$ 115,000.00	\$ 140,000.00	\$ 170,000.00	\$ 150,000.00	\$ 140,000.00	\$ 140,000.00	\$ 140,000.00	\$ 140,000.00	\$ 120,000.00	\$ 130,000.00	\$ 140,000.00	\$ 115,000.00
Misc Sales (Meeting/Suite Shop)												
Other Income												
Net Income	\$ 115,000.00	\$ 140,000.00	\$ 170,000.00	\$ 150,000.00	\$ 140,000.00	\$ 140,000.00	\$ 140,000.00	\$ 140,000.00	\$ 120,000.00	\$ 130,000.00	\$ 140,000.00	\$ 115,000.00
EXPENSES												
Net Payroll incl. Payroll taxes	\$ 24,000.00	\$ 24,000.00	\$ 24,000.00	\$ 24,000.00	\$ 24,000.00	\$ 24,000.00	\$ 24,000.00	\$ 24,000.00	\$ 24,000.00	\$ 24,000.00	\$ 24,000.00	\$ 24,000.00
Office & Administrative Expenses	\$ 800.00	\$ 800.00	\$ 800.00	\$ 800.00	\$ 800.00	\$ 800.00	\$ 800.00	\$ 800.00	\$ 800.00	\$ 800.00	\$ 800.00	\$ 800.00
Credit Card Fees/Other Dues & Taxes	\$ 1,850.00	\$ 1,850.00	\$ 1,850.00	\$ 1,850.00	\$ 1,850.00	\$ 1,850.00	\$ 1,850.00	\$ 1,850.00	\$ 1,850.00	\$ 1,850.00	\$ 1,850.00	\$ 1,850.00
Franchise Fees/Royalties/Commission Hilton	\$ 7,900.00	\$ 7,900.00	\$ 7,900.00	\$ 7,900.00	\$ 7,900.00	\$ 7,900.00	\$ 7,900.00	\$ 7,900.00	\$ 7,900.00	\$ 7,900.00	\$ 7,900.00	\$ 7,900.00
Utilities (Electricity, Water, Gas, Trash)	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00
Insurance(Health & Building)	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00	\$ 3,500.00
Repairs & Maintenance	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00	\$ 2,400.00
Supplies/Chemicals	\$ 3,400.00	\$ 3,400.00	\$ 3,400.00	\$ 3,400.00	\$ 3,400.00	\$ 3,400.00	\$ 3,400.00	\$ 3,400.00	\$ 3,400.00	\$ 3,400.00	\$ 3,400.00	\$ 3,400.00
Food Costs	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00
Legal/Accounting	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00
Telephone/Cable/Internet	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00
TOTAL EXPENSES	\$ 54,450.00	\$ 54,450.00	\$ 54,450.00	\$ 54,450.00	\$ 54,450.00	\$ 54,450.00	\$ 54,450.00	\$ 54,450.00	\$ 54,450.00	\$ 54,450.00	\$ 54,450.00	\$ 54,450.00
PLAN PAYMENTS CLASS												
N/A Administrative Expenses and US Trustee Fees	\$ 550.00	\$ 550.00	\$ 550.00	\$ 550.00	\$ 550.00	\$ 550.00	\$ 550.00	\$ 550.00	\$ 550.00	\$ 550.00	\$ 550.00	\$ 550.00
2 Allowed Secured Claims of PNC Bank												
Principal and Interest on Loan	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00
Property Tax and Insurance	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00	\$ 9,000.00
2 Secured Claims SBA Loan	\$ 731.00	\$ 731.00	\$ 731.00	\$ 731.00	\$ 731.00	\$ 731.00	\$ 731.00	\$ 731.00	\$ 731.00	\$ 731.00	\$ 731.00	\$ 731.00
Unsecured Creditors	\$ 179.69	\$ 179.69	\$ 179.69	\$ 179.69	\$ 179.69	\$ 179.69	\$ 179.69	\$ 179.69	\$ 179.69	\$ 179.69	\$ 179.69	\$ 179.69
TOTAL PLAN PAYMENTS	\$ 25,460.69	\$ 25,460.69	\$ 25,460.69	\$ 25,460.69	\$ 25,460.69	\$ 25,460.69	\$ 25,460.69	\$ 25,460.69	\$ 25,460.69	\$ 25,460.69	\$ 25,460.69	\$ 25,460.69
NET INCOME	\$ 35,089.31	\$ 60,089.31	\$ 90,089.31	\$ 70,089.31	\$ 60,089.31	\$ 60,089.31	\$ 60,089.31	\$ 60,089.31	\$ 40,089.31	\$ 50,089.31	\$ 60,089.31	\$ 35,089.31
CUMULATIVE INCOME	\$ 1,997,748.00	\$ 2,057,837.31	\$ 2,147,926.62	\$ 2,218,015.93	\$ 2,278,105.24	\$ 2,338,194.55	\$ 2,398,283.86	\$ 2,458,373.17	\$ 2,498,462.48	\$ 2,548,551.79	\$ 2,608,641.10	\$ 2,643,730.41